

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (date of earliest event reported):
May 7, 2012

LENNOX INTERNATIONAL INC.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-15149
(Commission File Number)

42-0991521
(IRS Employer
Identification No.)

2140 Lake Park Blvd.
Richardson, Texas 75080
(Address of principal executive offices, including zip code)

Registrant's telephone number, including area code:
(972) 497-5000

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD Disclosure.

Lennox International Inc. posted an updated Investor Presentation to our website today at www.lennoxinternational.com. This updated Investor Presentation includes certain financial measures, including GAAP and non-GAAP measures, revised for the annual periods 2007 through 2011 to show the effect of the removal of the Hearth business sold on April 24, 2012.

These revised financial measures for the annual periods 2007 through 2011 are furnished herewith as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

<u>EXHIBIT NUMBER</u>	<u>DESCRIPTION</u>
99.1	Financial Information*

* The information contained in Item 7.01, Exhibit 99.1 and Exhibit 99.2 of this Current Report, is being “furnished” with the Securities and Exchange Commission and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities under that section. Furthermore, such information shall not be deemed to be incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, as amended, unless specifically identified as being incorporated therein by reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LENNOX INTERNATIONAL INC.

Date: May 7, 2012

By: /s/ Robert W. Hau

Name: Robert W. Hau

Title: Executive Vice President and Chief Financial Officer



Selected Financial Information and Reconciliation of GAAP Measures and non-GAAP Measures

(Unaudited, in millions, except per share data)

	As Reported					Revised for Discontinued Operations					Variances				
	For the Twelve Months Ended December 31,					For the Twelve Months Ended December 31,					For the Twelve Months Ended December 31,				
	2011	2010	2009	2008	2007	2011	2010	2009	2008	2007	2011	2010	2009	2008	2007
Net sales	\$ 3,303.6	\$ 3,096.4	\$ 2,847.5	\$ 3,441.1	\$ 3,691.7	\$ 3,222.0	\$ 3,017.5	\$ 2,773.0	\$ 3,314.5	\$ 3,546.6	\$ 81.6	\$ 78.9	\$ 74.5	\$ 126.6	\$ 145.1
Income from continuing operations before income taxes, a GAAP measure	\$ 130.6	\$ 176.6	\$ 100.9	\$ 204.3	\$ 257.4	\$ 156.9	\$ 199.5	\$ 120.8	\$ 216.4	\$ 264.8	\$ 26.3	\$ 22.9	\$ 19.9	\$ 12.1	\$ 7.4
Special product quality adjustment	(4.3)	(0.2)	18.3	-	(16.9)	(4.3)	(0.2)	18.3	-	(16.9)	-	-	-	-	-
Restructuring charges	16.0	15.6	41.5	30.4	25.2	16.0	14.0	39.3	28.3	21.6	-	(1.6)	(2.2)	(2.1)	(3.6)
Items in losses (gains) and other expenses, net that are excluded from segment profit	4.5	11.2	(10.9)	5.2	3.7	4.9	4.3	(10.9)	5.2	3.7	0.4	(6.9)	-	-	-
Asset impairment	7.0	-	6.4	9.1	-	0.3	-	6.4	9.1	-	(6.7)	-	-	-	-
Goodwill impairment	7.6	-	-	-	-	-	-	-	-	-	(7.5)	-	-	-	-
Interest expense, net	16.8	12.8	8.2	14.2	6.8	16.8	12.8	8.2	14.2	6.8	-	-	-	-	-
Other expenses, net	0.3	1.0	0.1	0.1	0.7	0.3	1.0	0.1	0.1	0.7	-	-	-	-	-
EBIT, a Non-GAAP measure	\$ 178.5	\$ 217.0	\$ 164.5	\$ 263.3	\$ 276.9	\$ 190.9	\$ 231.4	\$ 182.2	\$ 273.3	\$ 280.7	\$ 12.4	\$ 14.4	\$ 17.7	\$ 10.0	\$ 3.8
Return on Sales ("ROS") (1)	5.4%	7.0%	5.8%	7.7%	7.5%	5.9%	7.7%	6.6%	8.2%	7.9%					
Income from continuing operations, a GAAP measure	\$ 88.3	\$ 117.1	\$ 61.8	\$ 123.8	\$ 165.7	\$ 105.3	\$ 132.3	\$ 74.6	\$ 131.8	\$ 170.9	\$ 17.0	\$ 15.2	\$ 12.8	\$ 8.0	\$ 5.2
Special product quality adjustment, after tax	(2.8)	-	11.3	-	-	(2.8)	-	11.3	-	-	-	-	-	-	-
Restructuring charges, after tax	10.6	10.0	30.0	20.7	15.8	10.6	9.0	28.6	19.4	13.6	-	(1.0)	(1.4)	(1.3)	(2.2)
Items in losses (gains) and other expenses, net after tax (2)	3.0	6.7	(7.1)	3.4	2.5	3.2	2.5	(7.2)	3.4	2.5	0.2	(4.2)	(0.1)	-	-
Asset impairment, after tax	4.5	-	4.3	9.1	-	0.2	-	4.3	9.1	-	(4.3)	-	-	-	-
Goodwill impairment, after tax	5.0	-	-	-	-	-	-	-	-	-	(5.0)	-	-	-	-
Tax items	-	-	-	-	(3.2)	-	-	-	-	(3.2)	-	-	-	-	-
Warranty program adjustment, after tax	-	-	-	-	(10.5)	-	-	-	-	(10.5)	-	-	-	-	-
Adjusted income from continuing operations, a non-GAAP measure	\$ 108.6	\$ 133.8	\$ 100.3	\$ 157.0	\$ 170.3	\$ 116.5	\$ 143.8	\$ 111.6	\$ 163.7	\$ 173.3	\$ 7.9	\$ 10.0	\$ 11.3	\$ 6.7	\$ 3.0
Earnings per share from continuing operations - diluted, a GAAP measure	\$ 1.65	\$ 2.10	\$ 1.09	\$ 2.15	\$ 2.39	\$ 1.97	\$ 2.37	\$ 1.32	\$ 2.26	\$ 2.46	\$ 0.32	\$ 0.27	\$ 0.23	\$ 0.11	\$ 0.07
Special product quality adjustment, after tax	(0.05)	-	0.20	-	-	(0.05)	-	0.20	-	-	-	-	-	-	-
Restructuring charges, after-tax	0.20	0.18	0.53	0.35	0.23	0.20	0.17	0.50	0.34	0.21	-	(0.01)	(0.03)	(0.01)	(0.02)
Items in losses (gains) and other expenses, net after tax (2)	0.06	0.12	(0.13)	0.05	0.04	0.06	0.04	(0.13)	0.05	0.04	-	(0.08)	-	-	-
Asset impairment, after-tax	0.08	-	0.08	0.16	-	-	-	0.08	0.16	-	(0.08)	-	-	-	-
Goodwill impairment, after-tax	0.10	-	-	-	-	-	-	-	-	-	(0.10)	-	-	-	-
Tax items	-	-	-	-	(0.05)	-	-	-	-	(0.05)	-	-	-	-	-
Warranty program adjustment, after-tax	-	-	-	-	(0.16)	-	-	-	-	(0.16)	-	-	-	-	-
Adjusted earnings per share from continuing operations - diluted, a non-GAAP measure	\$ 2.04	\$ 2.40	\$ 1.77	\$ 2.71	\$ 2.45	\$ 2.18	\$ 2.58	\$ 1.97	\$ 2.81	\$ 2.50	\$ 0.14	\$ 0.18	\$ 0.20	\$ 0.10	\$ 0.05
Free Cash Flow, a non-GAAP measure	\$ 76.2	\$ 185.8	\$ 225.5	\$ 183.2	\$ 239.9	\$ 76.2	\$ 185.8	\$ 225.5	\$ 183.2	\$ 239.9	\$ -	\$ -	\$ -	\$ -	\$ -
Net cash provided by operating activities	(43.2)	(45.8)	(58.8)	(62.1)	(70.2)	(41.9)	(43.6)	(58.1)	(60.4)	(67.6)	\$ 1.3	\$ 2.2	\$ 0.7	\$ 1.7	\$ 2.6
Free Cash Flow, a non-GAAP measure	\$ 33.0	\$ 140.0	\$ 166.7	\$ 121.1	\$ 169.7	\$ 34.3	\$ 142.2	\$ 167.4	\$ 122.8	\$ 172.3	\$ 1.3	\$ 2.2	\$ 0.7	\$ 1.7	\$ 2.6

(1) ROS is defined as EBIT, a non GAAP measure, divided by Net sales

(2) Items in losses (gains) and other expenses net after tax include special legal contingency charge, acquisition costs, net change in unrealized gains and losses on open futures contracts, loss or gain on sale of entity and other items